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## **Privacy Policy**

Investment advisers are required by law to inform their clients of their policies regarding privacy of client information. In addition, Kings Path Partners LLC ("KPP") is bound by professional standards of confidentiality that may be more stringent than those required by law. Federal law gives the customer the right to limit some, but not all, sharing of personal information. It also requires us to tell you how we collect, share, and protect your personal information.

### **TYPES OF NON-PUBLIC PERSONAL INFORMATION WE COLLECT**

KPP collects non-public personal information about you that is either provided to us by you or obtained with your authorization. This information includes, but is not limited to, your Social Security number, date of birth, banking information, account numbers and other account information, sources of income and credit card information.

### **PARTIES TO WHOM WE DISCLOSE INFORMATION**

KPP will not sell your information to any third-party. In addition, we will not share your information with non-affiliated businesses for joint marketing purposes.

In order to serve our clients, KPP may need to share your personal information with third-party entities including custodians, credit bureaus, financial modeling providers, record keepers and reporting service providers. KPP may also be obligated to share information with various governmental entities as required under the USA PATRIOT ACT or to respond to court orders, legal investigations and other regulatory inquiries.

If you are a new customer, we may begin sharing your information on the day you sign our services agreement. When you are no longer our customer, we may continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.

### **FEDERAL LAW GIVES YOU THE RIGHT TO LIMIT SHARING**

Federal law allows you the right to limit the sharing of your non-public information by "opting-out." However, "opting-out" in some situations may hinder or make it impossible for KPP to effectively provide services. State laws and individual companies may give you additional rights to limit sharing. Please notify us immediately if you choose to "opt-out" of sharing any of your personal information.

## **SECURITY**

KPP strives to ensure our systems are secure and meet, or exceed, industry standards. By implementing physical and electronic safeguards, we seek to protect the non-public client information that was provided to us through account documents or through other means. We employ physical security, firewalls, encryption technology, user authentication systems, password protection and other control mechanisms to restrict the access to systems and data. KPP seeks to ensure third-party service providers who require access to non-public personal information are following appropriate standards of security and confidentiality. Further, we instruct KPP employees to use strict standards of care when handling client financial information. As a general policy, KPP staff will not disclose client account information except; 1) as authorized by KPP for affiliate or third-party servicing of client accounts, or 2) as required pursuant to a regulatory request or by law.

## **DEFINITIONS**

**Affiliates:** Companies related by common ownership or control. They can be financial and non-financial companies.

**Non-affiliated businesses:** Companies not related by common ownership or control. They can be financial and non-financial companies.

**Joint marketing:** A formal agreement between non-affiliated businesses that together market products or services to you.

**Please call if you have any questions. Your privacy and our ability to provide quality financial services are very important to us.**