

This brochure supplement provides information about Michael Dennis Mulcahy that supplements the Kings Path Partners LLC brochure. You should have received a copy of that brochure. Please contact Michael Mulcahy at (832) 500-3101 if you did not receive Kings Path Partners LLC's brochure or if you have any questions about the contents of this supplement

Additional information about Michael Dennis Mulcahy is also available on the SEC's website at www.adviserinfo.sec.gov.

Kings Path Partners LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Michael Dennis Mulcahy

Personal CRD Number: 4647207
Investment Adviser Representative

Kings Path Partners LLC
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Sugar Land, TX 77478
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UPDATED: 2/17/2022

Item 2: Educational Background and Business Experience

Name: Michael Dennis Mulcahy

Born: 1963

EDUCATION

MBA Business, Harvard - 1991

BS Economics, Texas A&M University - 1986

PROFESSIONAL DESIGNATIONS

Chartered Financial Analyst (CFA)

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute - the largest global association of investment professionals.

There are currently more than 90,000 CFA charterholders working in 134 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders-often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 22 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day

in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit www.cfainstitute.org.

CERTIFIED PRIVATE WEALTH ADVISOR[®] (CPWA[®])

The CPWA designation signifies that an individual has met initial and on-going experience, ethical, education, and examination requirements for the professional designation, which is centered on private wealth management topics and strategies for high-net-worth clients.

Prerequisites for the CPWA designation are: a Bachelor's degree from an accredited college or university or one of the following designations or licenses: CIMA[®], CIMC[®], CFA[®], CFP[®], ChFC[®], or CPA license; have an acceptable regulatory history as evidenced by FINRA Form U-4 or other regulatory requirements and five years of experience in financial services or delivering services to high-net-worth clients. CPWA designees have completed a rigorous educational process that includes self-study requirements, an in-class education component, and successful completion of a comprehensive examination.

CPWA designees are required to adhere to IMCA's *Code of Professional Responsibility and Rules and Guidelines for Use of the Marks*. CPWA designees must report 40 hours of continuing education credits, including two ethics hours, every two years to maintain the certification. The designation is administered through Investment Management Consultants Association (IMCA).

Certificant Complaint Process

Certificants can file a complaint with IMCA about certification policy, practice, or decisions. Complaints must be in writing, and can be submitted by email, mail, or fax to IMCA. Complaints must originate directly from the certificant and be incorporated into the [Certification Complaint Form](#).

All complaints will be reviewed by an IMCA management team including its Chief Executive Officer. After review, complaints involving a request to change certification policies may be forwarded to the appropriate volunteer body with governing authority over the particular certification policy. With regard to complaints about all other certification activities, the certification department management team will make a determination. If the complaint does not relate to certification activities, it will be forwarded to the Senior Director of Administration and Chief Executive Officer for review and resolution. All decisions are final and not subject to appeal.

Accredited Investment Fiduciary[®] (AIF[®])

The AIF Designation certifies that the recipient has specialized knowledge of fiduciary standards of care and their application to the investment management process. To receive the AIF Designation, the individual must meet prerequisite criteria based on a combination of education,

relevant industry experience, and/or ongoing professional development, complete a training program, successfully pass a comprehensive, closed-book final examination under the supervision of a proctor and agree to abide by the Code of Ethics and Conduct Standards. In order to maintain the AIF Designation, the individual must annually attest to the Code of Ethics and Conduct Standards, and accrue and report a minimum of six hours of continuing education. The Designation is administered by the Center for Fiduciary Studies, the standards-setting body of fi360.

Certified Trust and Fiduciary Advisor (CTFA)

The CTFA Designation certifies that the recipient has specialized knowledge of trust operations, financial planning and fiduciary standards of care and their application to the investment management process. The CTFA designation program is managed by the American Bankers Association.

To receive the CTFA designation, the individual must meet prerequisite criteria based on a combination of education, relevant industry experience, and/or ongoing professional development, complete an ABA qualified training program, successfully pass a comprehensive, closed-book final examination, maintain continuing education requirements and adherence to the ABA Professional Certification's Code of Ethics.

BUSINESS EXPERIENCE

10/2020 - President	President and Chief Compliance Officer Kings Path Partners LLC
10/2019 - 9/2020	President Kings Path Partners LLC
05/2015 - 10/2019	President and CCO Kings Path Partners LLC
05/2012 - 05/2015	Registered Representative Forside Fund Services, LLC
12/2002 - 05/2015	Partner Bridgeway Capital Management, Inc President, 06/2010 - 05/2015 Bridgeway Funds, Inc. President, 05/2004 - 05/2015

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Michael Dennis Mulcahy serves on the Investment Advisory Board for Verdant Frontiers, a Texas-based Impact Investing company funding business ventures in Africa. He is not engaged in any other investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Michael Dennis Mulcahy does not receive any economic benefit from any person, company, or organization, other than Kings Path Partners LLC in exchange for providing clients advisory services through Kings Path Partners LLC.

Item 6: Supervision

As the majority owner of Kings Path Partners LLC, Michael Dennis Mulcahy supervises all activities of the firm. Michael Dennis Mulcahy's response information is on the cover page of this disclosure document. Michael Dennis Mulcahy adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.